

STRICTLY PRIVATE & CONFIDENTIAL
SUBJECT TO FRE 408 AND ALL EQUIVALENT STATE PROVISIONS
ILLUSTRATIVE ANALYSIS FOR DISCUSSION PURPOSES ONLY

<u>As of:</u>	5/30/2018	6/15/2018
Principal plus accretion (% of princ.):	1.44969420	1.45271630
Factor:	73.7760%	73.7760%
Outstanding AMPS	660,275,000.00	660,275,000.00
Exchange Amount-Par plus accrued (%):	55.50%	55.50%
-Par plus accrued to be delivered by AAC (\$):	366,452,625.00	366,452,625.00
-Current Face to be delivered by AAC (\$):	252,779,258.55	252,253,399.37
-Original Face to be delivered by AAC (\$):	342,630,745.16	341,917,967.05
Cash Consideration (%):	2.0%	2.0%
- Cash to be delivered by AFG (\$)	13,205,500.00	13,205,500.00
Total Face Value Consideration (%):	57.5%	57.5%
- Total Face Value Consideration (\$)	379,658,125.00	379,658,125.00